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| --- | --- | --- | --- | --- | --- | --- |
| Person(s) Resp | April | May | June | July | August | September |
| PEC Chair & Administrative | * Assign tasks (reports & evaluations) | * Send out faculty/trainee end of the year survey   (minimum 3 weeks) |  | * Compile year-end data * Rotation information * Results of trainee/faculty surveys | * Track down missing information * Schedule Pre-APE Meeting * Think about ways to publicize the upcoming APE | * Pre-APE Meeting * Create final version * Agenda/T of C * Get final approval of trended data (trainee/faculty) * Email APE Report (1 week before) * Capture/report on elements that Pre-APE meeting requests |
| PEC Members |  | * Track compliance (trainees/faculty) * Send emails to encourage better compliance | | | * Analyze Assigned Reports |  |
| PEC | * Schedule APE * List of reports * Schedule surveys for trainees & faculty | * Review data that can be already be compiled   + In-service scores   + Faculty development activities   + Board pass rate |  | * Review year-end data * Review ACGME surveys * Decide on final reports | * Analyze data * Decide which reports could use visuals for improved comprehension * Update tracking document one final time | * Final Decisions: about APE * Who will facilitate * What will be handed out at the meeting |

Sample Timeline for Planning an APE